

**NCHCFA PRESENTS**

# **2020 FINANCIAL SUMMIT**

**- VIRTUAL -**

**GET INDUSTRY UPDATES FROM  
FINANCIAL EXPERTS**

**November 4, 2020**

**November 5, 2020**

**November 10, 2020**

**November 11, 2020**

**12:00 pm - 2:00 pm each day**

**REGISTER ONLINE AT  
[WWW.NCHCFA.ORG](http://WWW.NCHCFA.ORG)**

# LEARN A LOT, LEAVE PREPARED

## REGISTER TODAY!

The 2020 NCHCFA Financial Summit is designed to educate attendees on a wide array of topics, all related to the financial well-being of operating nursing facilities with the goal of preparing you for 2021 and beyond.

NCHCFA has curated a program of insights and analysis from leaders in government, health care, media and capital markets. These experts have set a high standard for themselves when it comes to the quality of the information they share and the content they deliver.

### Topics Include:

- Medicaid and Medicare Outlook
- Financing Panel - capital providers share their thoughts on the current skilled nursing sector in North Carolina
- State of the skilled nursing sector - from the National Investment Center (NIC)
- Skilled nursing business trends in 2021 and beyond
- CARES Act fund auditing and reporting requirements
- View from Washington

This event offers up to 12.0 contact hours for nursing home administrators.

The North Carolina Health Care Facilities Association is a Registered Sponsor of continuing education with the NC State Board of Examiners for Nursing Home Administrators. Comments regarding the Registered Sponsor event may be addressed to: NCBENHA, 3733 National Drive, Suite 110, Raleigh, NC 27612.

This program has been approved for Continuing Education for 12.0 participant hours by NAB/NCERS.



# Speaker Spotlight



**Dave Richard**

**Deputy Secretary for NC Medicaid**

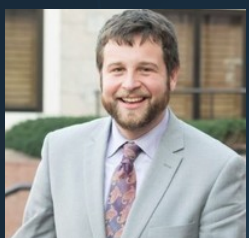
Dave leads North Carolina's \$14 billion Medicaid and NC Health Choice programs for DHHS. His vision for Medicaid is to ensure a sustainable, person-centered and innovative Medicaid program for more than 2 million North Carolinians who use Medicaid.



**Mike Cheek**

**AHCA Senior Vice President for Reimbursement Policy**

Mike oversees a small team at AHCA responsible for reimbursement policy and payment research, managed care-Medicare and Medicaid, as well as alternative payment methods such as ACOs and bundled payment.



**Alex Spanko**

**Editor, Aging Media Network, Skilled Nursing News**

Alex is an editor at Aging Media Network in Chicago, leading coverage of the post-acute and long term care industries for Skilled Nursing News - with a specific focus on the intersection of policy and finance.



**Andy Page**

**Partner, Dixon Hughes Goodman, LLP**

Andy has over 19 plus years of experience working exclusively within post-acute healthcare and senior living. His primary focuses are third party reimbursement, operations advisory, regulatory compliance, alternative reimbursement models, and post-acute health care reform for skilled nursing facilities, assisted living providers, continuing care retirement communities, home health agencies and hospice providers.



**William (Bill) Kauffman**

**Senior Principle, National Investment Center (NIC)**

Bill works with the outreach team in providing research and analysis in various areas including sales transactions and skilled nursing. He has lead roles in creating new and enhanced products and implementation of new processes.



**Sam Clark**

**Vice President of Finance, NCHCFA**

Sam is primarily responsible for issues related to reimbursement of nursing facility services. In addition to acting as an information resource on matters pertaining to reimbursement, Sam is also the staff contact for the Health Insurance Portability and Accountability Act (HIPAA), Certificate of Need and Life Safety Code.



**Anne Tumlinson**

**CEO, ATI Advisory**

Anne Tumlinson leads the nation in setting the direction of aging and disability policy. She founded ATI Advisory to reform health and long term care delivery and financing for the nation's frail and vulnerable older adults. She also founded and runs Daughterhood, an online and in-person community that connects family caregivers with each other for support and information.

# Gold Sponsors



# Silver Sponsors



# Agenda

Please visit our event registration page for session summaries

## November 4, 2020

12:00 pm - 1:00 pm

Skilled Nursing Business Trends  
in 2021 and Beyond!

**Alex Spanko**

Editor, Aging Media Network

1:00 pm - 2:00 pm

Medicaid Outlook

**Dave Richard**

Deputy Secretary for NC  
Medicaid

## November 5, 2020

12:00 pm - 2:00 pm

Financial Issues & Hot Spots

**Andy Page**

Partner, Dixon Hughes,  
Goodman, LLP

## November 10, 2020

12:00 pm - 1:00 pm

Investor Outlook

**William Kauffman**

Senior Principle, NIC

1:00 pm - 2:00 pm

Financing Panel - Current Trends  
in Capital Markets for Skilled  
Nursing

Moderator **Ken  
Burgess**

Partner, Poyner Spruill, LLP

## November 11, 2020

12:00 pm - 2:00 pm

View from Washington and  
Resources/Tools to Help Navigate  
Your Way

**Mike Cheek**

Sr. VP of Reimb. Policy, AHCA

**Anne Tumlinson**

CEO, ATI Advisory

## On-Demand Session

Operation Base Camp

**Sam Clark**

Vice President of Finance,  
NCHCFA



### Fees

**Members: \$199**

**Non-Members: \$598**

**The above pricing is for all four days of live sessions (8 credit hours). Operation Base Camp session (4 credit hours) with Sam Clark is an on-demand session option with an additional cost of \$49 for members and \$125 for non-members.**

